"INNOVATION & MANUFACTURING IN INDIA"

Ram Vaidya Johnson & Johnson

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Topics of Discussion



Innovation

- Creativity
- Entrepreneurship
- SWOT analysis for India





Innovation

Innovations in mainly 3 sectors

- Distribution reaching the masses
- Education/ awareness
- Product solutions





Innovation in Distribution

Distribution – reaching the masses
Shakti
Disha
E-Chaupal











Project Shakti – Hindustan Unilever Limited initiative



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Healthcare – Mobile Van

Started with **Shankara Netralaya**, **Chennai**, **for Tele-Ophthalmology** 1.55 Lakh patients are benefited



Aravind Eye Hospital, Madurai for Tele-Ophthalmology 80 Thousand patients are benefited



Dr. Mohan's Diabetic Research Foundation, Chennai for Tele-Diabetology & Eye Screening 5 Month's Old, 700 patients are benefited







DISHA

DISHA - A MOBILE TELEMEDICINE INITIATIVE FOR RURAL HEALTH CARE

- Tele-Hospital, in Madurai & Theni Districts of TN
- Four party venture : Philips, ISRO, Apollo, Dhan Foundation
- X-Ray, Ultra-Sound, Pathology, Toilet,
- Beginning of self-sustained efforts
- 100 Patient's per day









e-Chaupal



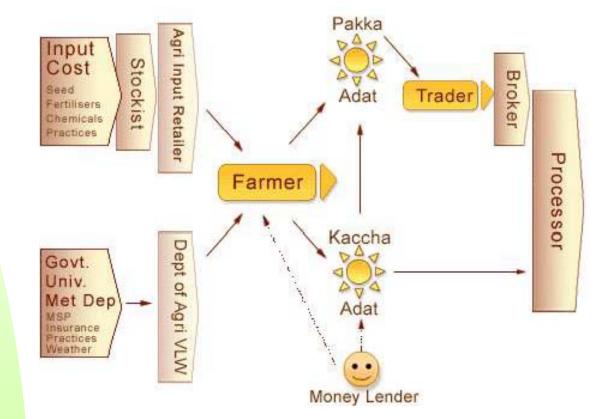




FICC

Federation of Indian Chambers

of Commerce and Industry



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Innovation for a social cause

- Akshaypatra
 - The centralized kitchens
 - Technology-intensive
 - Can cook about 100,000 meals in less than five hours
 - Least human intervention and sustained quality.





Innovation in Education

Education/ awareness
CBFL
Ekal Vidyalaya





TCS's functional literacy project Computer-Based Functional Literacy (CBFL) programme





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Ekal Vidyalaya

YOUNGWORLD KaleidosCoPE: The Hindu dt 27 5 2008 **School for everyone**

They aim to send every child to school and are succeeding too!

JOHN L PAUL

"he concept of 'one-hinches school' might be hard to believe for children living in cities. Such achools manned by just one teacher are a locury for children. in remote tribal hamlets. The Friends of Tribala Society has given shape to 500 such schoole in Kerala's Waynmad, Idukki, Pathunamilitia and Palakkad districts. The society says that it has helped give shape to 18,000 informal schools across the conttry

achools in and around most re- PHOTO: 5.5. KUMAR mote areas, the Society is ongaged in providing supportive programme, the Society helps. Ha 5,000 as health expenses or

Holistic development

paigns.

The FTS was founded in 1989 mamically self-reliant, training is Limited gave an ambulance for form to ensure the holistic fall- ating vegetables and flowers, and and hs 20 inkh to open 20 round development) and sas- tree planting and watershed schools in tribal handets. tainable transformation of tribal management. people. It gets help from carstak- Sponsors adopt schools by 2323874 or a-mail flakoer families aud well-wischers. Un-der the one-bracher school educational expenses of a school, www.fhindia.com for more infa-



With Kerala having regular BETTER LEARNING: Educating young people.

education to children aged 5 to reach education to the door step. By 365 each year per student, 12 years of age. The children are of children in remote areas, Each Apart from the immessurable taught a syllabus that sims to such school has around 20 stu- love of the children, they get fraensure their health and hygiene. dents, with a youth from the In- quant tidings in the form of periapart from providing them emo- cality taking classes. Community odic progress reports about the tional support. Taking into ac- participation is ensured with the school sponsored by them Peocount the fact that both children help of the village committee. ple can also become FTS volumand adulte in tribul arous are on- Hoalth workers from villages are teers, shuring their skills. The plotted and entired by anti-so- trained to provide preventive organization arranges group chal elements, the stress area is medical care, mother and child tours to tribal villages, so that education and empowerment. care and assistance to Govern- people can have a first-hand esment samples in health cam- perience about the rastic innocence and warmth of the kids. Aimed at making villagers eco-Becently, the Kochi Refineries

with the vision to build a plat- given in organic farming, cultiv- the society's activities in Wava-For details, mutact: 0484

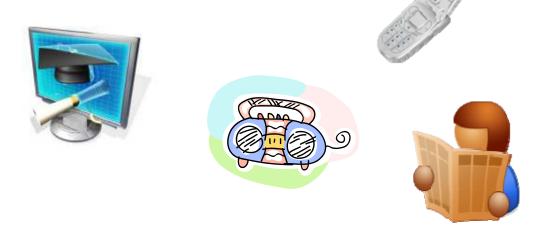
At every level, the Ekal Vidyalaya movement seeks the participation of local people. Ekal Vidyalaya involves the village folk in the creation of the school, the selection of the teacher, and the adaptation of the curriculum and schedule. Ekal also recruits local people to coordinate training and other project-related issues at every level





Innovation in Awareness

- Awareness
 - Can media play a role
 - ⋆ TV, Radio, Newspapers, Internet
 - Mobile phones







Innovation in Products

- Product solutions
 - Scorpio with Bio-Diesel
 - TATA nano
 - ♦ HP labs
- Medical Devices
 - ◆ Mac 400
 - ♦ Horizon
 - Advant 55







Scorpio with Bio-Diesel



The Scorpio with indigenously developed CRDE technology is the first Asian vehicle in its class to run on 100% bio-diesel. M&M also unveiled a 5% biodiesel tractor along with the utility vehicles, another first in the country





TATA nano





Hewlette-Packard Labs India



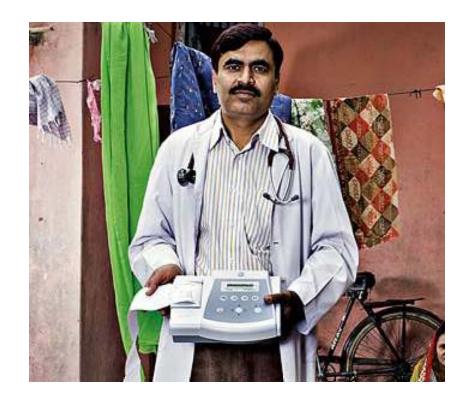




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Innovation in Medical Products - GE





Diagnostic ECG machine

Portable ECG machine MAC 400



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Innovation in Medical Devices – J&J





Innovation in Medical Devices – J&J

LIFESCAN

Product: Horizon

Customer Need

- Simple
- Affordable

Innovation

- Single button control
- > Small screen with large fonts
- > Elimination of memory circuit











Manufacturing

Very few accredited (ISO 13485) Medical Device manufacturing companies



♦HCL	◆BD
♦Hindustan Latex	♦GE
♦ Hindustan Syringes	♦Phili

◆Transasia Bio-medicals

ps

♦Flextronics

♦J&J

Limited opportunity

Commercial Viability







SWOT analysis for Medical Device Industry in India

Strengths

- Innovation / cerativity / Enterpreneurship
- Skilled healthcare providers
- Related industry development
- (Automobile, IT, Consumer Electronics)

Weaknesses

✓ Distribution

- Regulatory scenario
- (clinical trials)
- Paying capacity
- (lack of insurance coverage)
- Education and awareness in masses
- Talent for product development / manufacturing
- ✓ Preclinical facilities

Opportunities

- Special 2 year post graduate course in Medical devices (Stanford -India biodesign)
- ✓ Accredited Design houses with prorotyping facilities
- Dedicated Manufacturing Base
- (Medical equipment ---> Medical devices)

Threats

- ✓ Better R&D facilities in China and Eastern Europe
- ✓ Infrastructure
- Intellectual Property sceneario with respect to western countries



Strengths



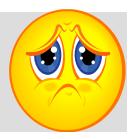


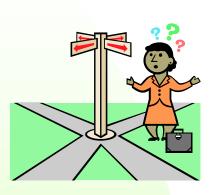
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Weaknesses



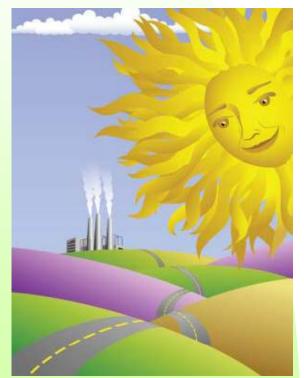


- Distribution
- Regulatory scenario (clinical trials)
- Paying capacity (lack of insurance coverage)
- Education and awareness in masses
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Talent Creation

Corporate Sponsors Abbott Laboratories **Boston Scientific Edwards Life Sciences** Johnson & Johnson **Medtronic** St. Jude Medical







Biodesign offers innovative, hands-on courses that provide students with first hand experiences in medical device innovation.

Threats





- Better Manufacturing facilities in China and Eastern Europe
- Infrastructure Roads, Power



 Intellectual Property scenario with respect to western countries





Regional R&D Center – J&J

We are the 'A³' TEAM Affordability. Accessibility. Availability.











Regional R&D Center – J&J

 A team of 25 engineers and scientists



- ISO 13485 certified Design and Development Center
- Scope from Voice of Customer to Post- Market Surveillance
- Focus on Emerging Markets
- Global Quality Standards
- Excellent relationship with surgeons and academia







Summary

- Accessibility
- Availability
- Affordability
- Awareness

Innovation, Innovation & Innovation!!!









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Thank You



